

NORTH OF ENGLAND UK MANAGING PARTNERS' CLIENT SATISFACTION REPORT 2021

INTRODUCTION

The Managing Partner's Client Satisfaction Report 2021

Welcome to the Managing Partner's Client Satisfaction Report for the UK, 2021.

In this comprehensive examination of client perception of law firm service across the UK, we have worked with Legalease Research Services to assess the strengths and weaknesses of law firms across a range of criteria, setting out clients' appraisal of the quality of the teams they work with, the value they believe they get from law firms, and their confidence in the industry knowledge their legal advisers bring to the work they do for UK companies.

With over 150,000 clients contacted in the UK every year providing scored data assessments of law firm service, we are uniquely able to define objective, benchmark scores by jurisdiction and practice area, making this report the most reliable evaluation of client satisfaction available on the market.

This report is exclusively available to legal500.com profiling firms, and represents the largest survey of its kind ever conducted.

All Managing Partner Client Satisfaction Reports are prepared to statistically valid standards, facilitated by the unparalleled access to the vast datasets generated in the course of our annual research. Those datasets allow us to build scientific indicators of relative law firm performance, measured against the entire market and within specific peer groups and practice areas. This report focuses on law firm performance in the North of England. The tables on the following pages set out relative client satisfaction levels against the wider market, and report how clients in your part of the UK believe the services they provide stand up compared to national benchmark figures.

We're proud to be bringing objective assessments of client satisfaction to the UK legal market for the first time, part of legal500.com ongoing ambition to help law firms provide the very best service to their clients and fine tune the outstanding UK legal profession's engagement with the market.

All findings in this report are guaranteed accurate and correct (within the statistical parameters specified). This is objective data.◆

Georgina Stanley Editor, The Legal 500 United Kingdom



7

INTRODUCTION

The Managing Partner's Client Satisfaction Report 2021

Criteria and assessment

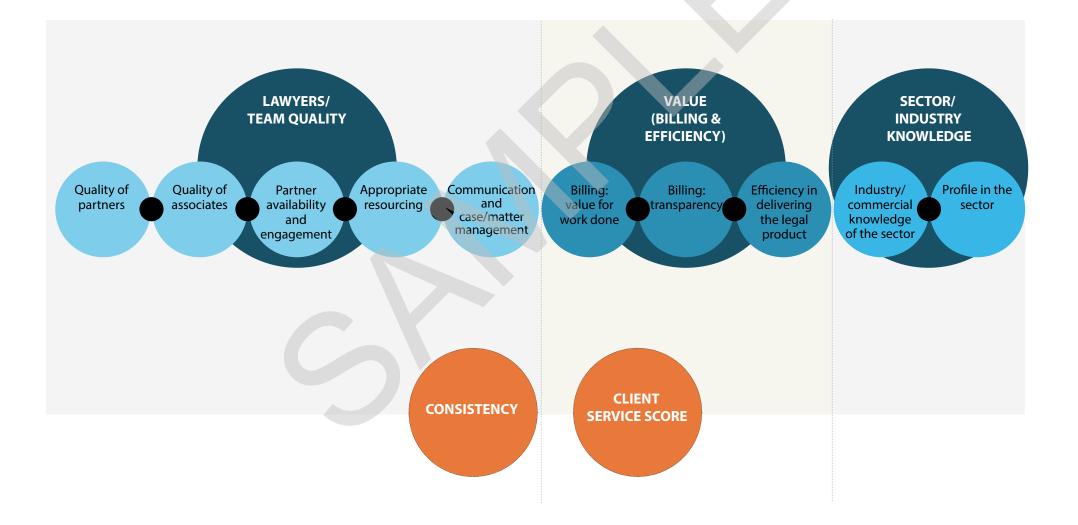
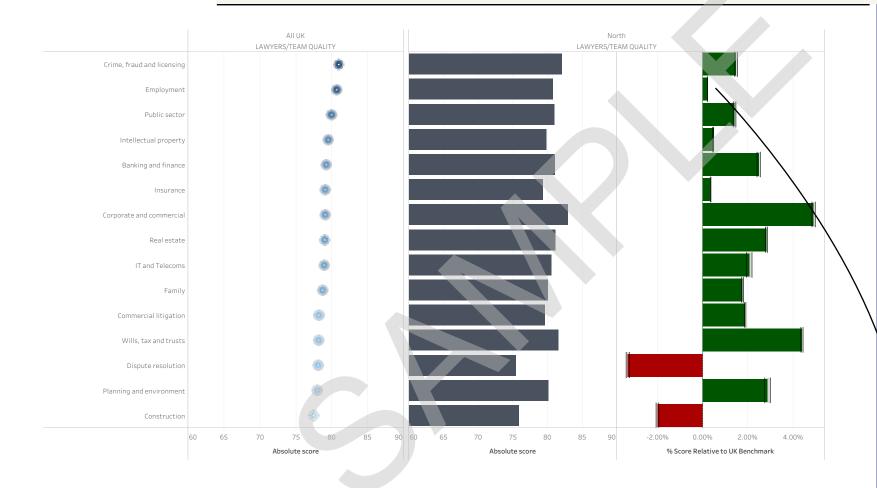


Fig 3.1 North of England Client service by practice area compared to UK Benchmark | LAWYERS/TEAM QUALITY OVERALL



© Legalease Research Services 2020. All rights reserved. Unauthorised reproduction of this data is strictly forbidden Individual firm scores (and practice area drill-down scores) available from Legalease Research Services: **legaleasedata.com** This series of charts breaks down performance by business practice area within the North of England. The grey bar charts in the middle show the absolute scores, while the red and green bars to the right indicate more specifically how each of those scores relates to UK Benchmarks for each business practice area (illustrated by blue pin markers to the left). The first chart shows firms' performance for overall Lawyers/Team Quality, with the strongest teams perceived to be found in the corporate and commercial and will, tax and trusts practice areas, and the least well-received teams found within dispute resolution law departments.

Note that while the North of England's absolute score for employment in this criteria is fairly high, this score is only marginally above the UK benchmark for this practice area, which nationwide is among the best performing sectors for team quality.



Fig 4.1 North of England client criteria scores compared to rest of UK | Lawyers/Team Quality overall

Part 4 of our report measures North of England firms' performance across each client criteria against other parts of the UK, including London.

The pin markers to the left represent the absolute scores with the UK Benchmark at the top of the graph. The bars to the right indicate percentage scores relative to that benchmark.

North of England scores are highlighted in yellow on each chart. Here they exceed UK Benchmark levels to a greater extent than any other part of the UK aside from Northern Ireland.

The breakdown underlines the relatively strong performance of the north of England (and Northern Ireland) compared to the rest of the UK, with the south west of England, offshore firms and East Anglia performing least well against national benchmarks.

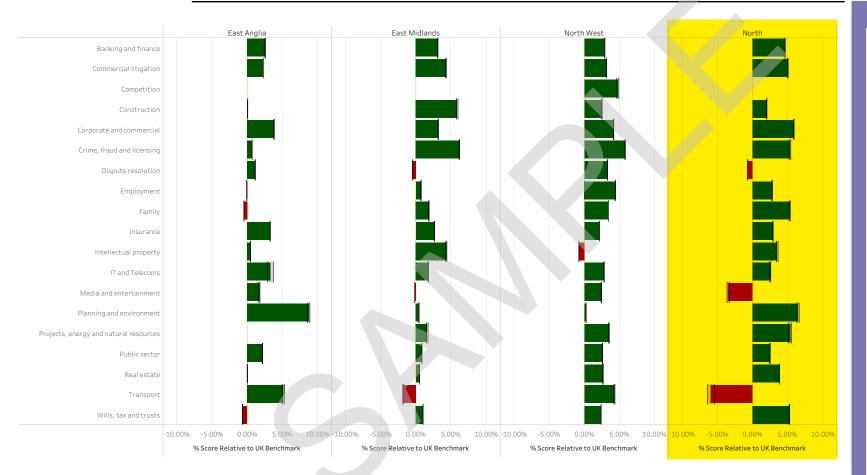


Fig 5.2 Regional Client Service Score compared to UK Benchmark | All practice areas

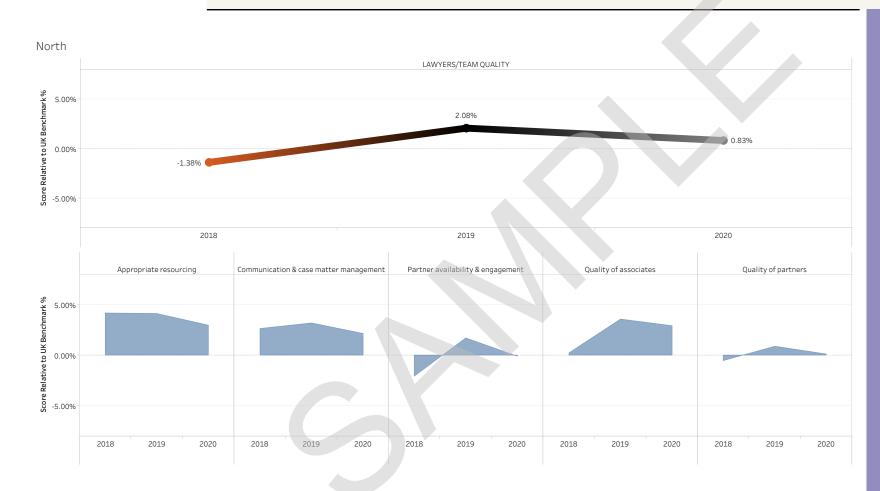
Across different regions of the UK, different practice areas stand out as local specialisms even within areas that perform relatively poorly overall. North West attracts lower scores relative to UK benchmarks overall and in that context its planning teams score very favourably.

Northern parts of the UK deliver the best all round scores across the widest range of practice areas, with the North and North West both scoring above the UK benchmark scores for the vast majority of practice areas listed.

Firms in the North of England score above the UK benchmark in 15 practice areas.

© Legalease Research Services 2020. All rights reserved. Unauthorised reproduction of this data is strictly forbidden Individual firm scores (and practice area drill-down scores) available from Legalease Research Services: **legaleasedata.com**

Fig 8.1 North of England client criteria scores Year on Year | LAWYERS/TEAM QUALITY OVERALL



© Legalease Research Services 2020. All rights reserved. Unauthorised reproduction of this data is strictly forbidden Individual firm scores (and practice area drill-down scores) available from Legalease Research Services: **legaleasedata.com** The Legal 500 has been compiling client satisfaction scoring data since 2018, allowing us to present year on year assessments of changing views of client service.

Part 8 of our report records year on year variation by Client Satisfaction Criteria across all practice areas.

In this visualisation the black line indicates the overall trend for the main Client Satisfaction Criteria, with more detail provided below with the blue pillars for each specific criteria, and improvement or otherwise illustrated by the angle of the pillar.

North of England clients' assessment of overall team quality has declined a little in the past twelve months following rapid improvement over the previous two years. The correction is driven by downward movement in scores for partner quality and availability, while other scores have also depressed marginally.

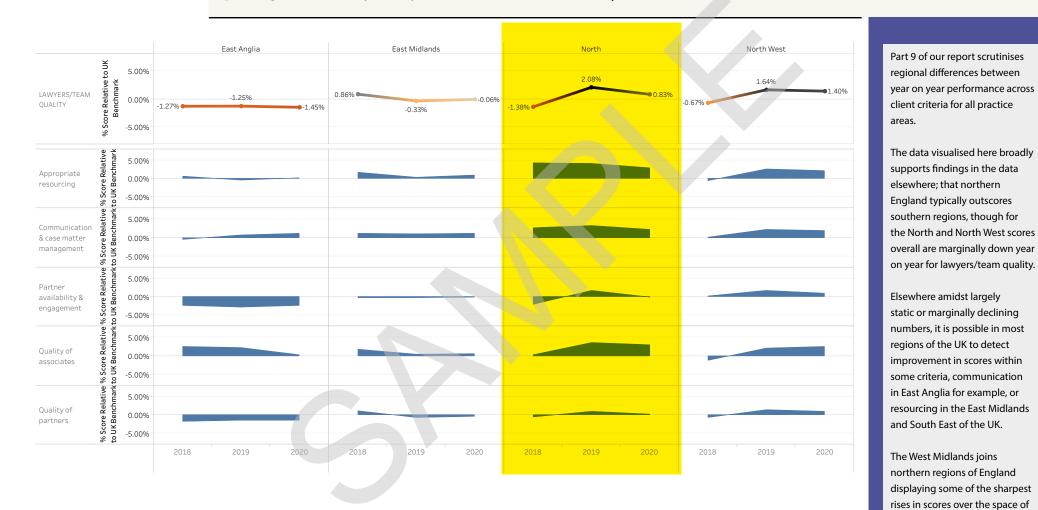


Fig 9.1 Regional/national year on year client service scores 2018-20 | LAWYERS/TEAM QUALITY OVERALL

three years.

© Legalease Research Services 2020. All rights reserved. Unauthorised reproduction of this data is strictly forbidden Individual firm scores (and practice area drill-down scores) available from Legalease Research Services: **legaleasedata.com**

76

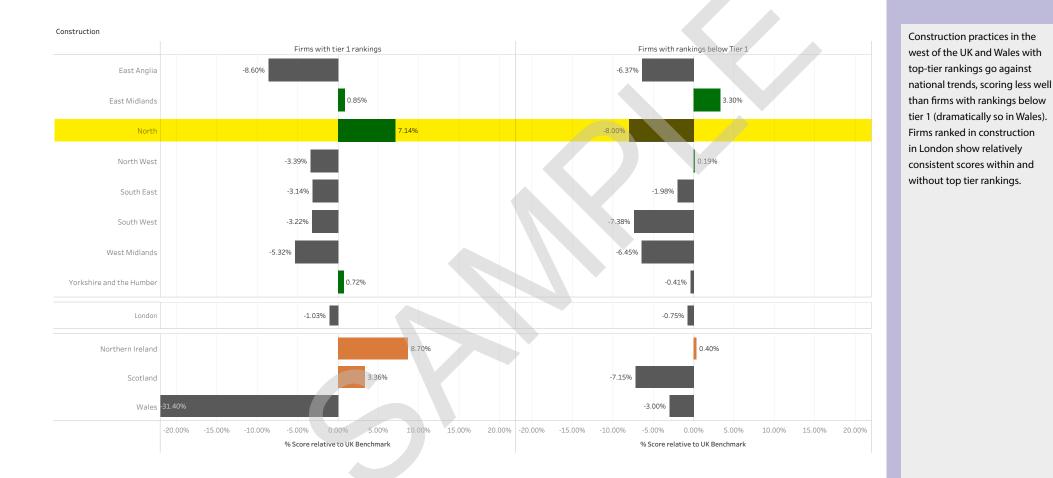
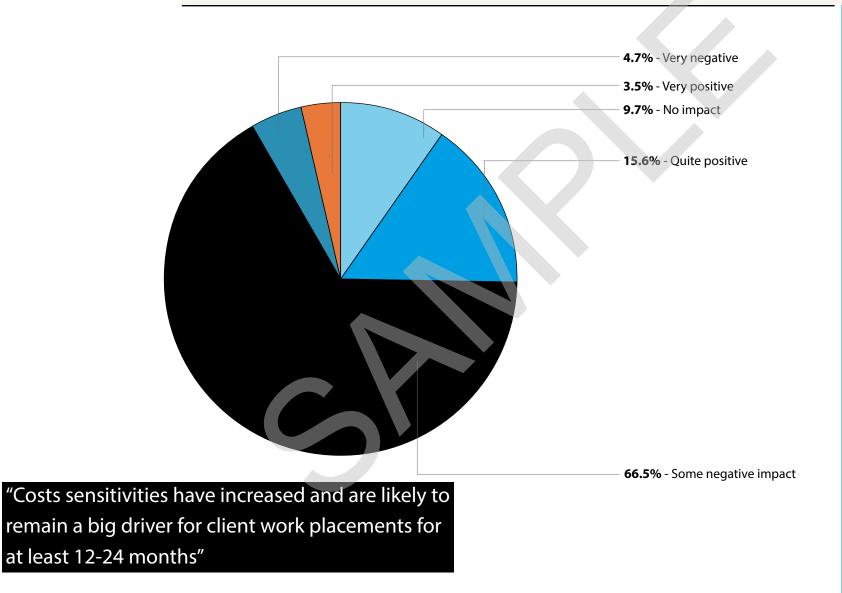


Fig 10.4 Regional/National Client Service scores for top tier and other tier firms compared to UK Benchmark | Construction

© Legalease Research Services 2020. All rights reserved. Unauthorised reproduction of this data is strictly forbidden Individual firm scores (and practice area drill-down scores) available from Legalease Research Services: **legaleasedata.com**

Fig 11.1 What impact has Covid-19 and the ensuing recession had on your firm so far?



© Legalease Research Services 2020. All rights reserved. Unauthorised reproduction of this data is strictly forbidden Individual firm scores (and practice area drill-down scores) available from Legalease Research Services: **legaleasedata.com** Subscribers to fivehundred magazine, made up of partners and senior lawyers at the UK's top law firms, were invited to participate in a short survey designed to assess the impact of the Covid-19 led recession on the legal market in 2020, and to give their views on likely ongoing effects on client service and the law firm client relationship.

The overwhelming majority of those surveyed indicated they had already felt a moderately negative impact on their firms from the pandemic and ensuing recession.

Nevertheless a healthy proportion - some 16% - felt that from their firm's perspective the impact had been quite positive.

Relatively few of those surveyed felt that the consequences for their firms had been extreme at this stage. But there were notes of caution: "the bigger challenge is in building new relationships and winning new work in this climate".